



Estimated Fluid Milk Products Sales Report

United States Department of Agriculture

Agricultural Marketing Service

Dairy Programs

Market Information Branch

EFMS-0713

September 25, 2013

July 2013 Highlights

Total Fluid Products Sales 4.1 billion pounds of packaged fluid milk products shipped by milk handlers in July 2013. This was 0.5 percent lower than a year earlier. Estimated sales of total conventional fluid milk products decreased 1.2 percent from July 2012 and estimated sales of total organic fluid milk products increased 15.3 percent from a year earlier.

Estimated Total U.S. Sales of Fluid Milk Products, for July 2013

Product Name	Sales		Change from:	
	Month	Year to Date	Previous Year	Year to Date
	(million pounds)		(percent)	
Whole Milk	1,125	7,649	0.5	-1.6
Flavored Whole Milk	43	310	2.7	9.0
Reduced Fat Milk (2%)	1,477	10,158	-0.3	-1.8
Low Fat Milk (1%)	514	4,009	-2.0	-3.1
Fat-Free Milk (Skim)	529	3,906	-7.4	-8.5
Flavored Fat-Reduced Milk	149	2,081	1.9	-0.7
Buttermilk	42	280	7.4	3.4
Total Conventional Milk Products	3,879	28,393	-1.2	-2.7
Organic Whole Milk	52	344	20.2	10.5
Organic Reduced Fat Milk	52	366	30.7	12.2
Organic Low Fat Milk	42	261	15.1	-1.5
Organic Fat-Free Milk (Skim)	35	247	0.5	-3.3
Organic Flavored Milk	9	70	-15.2	-2.5
Organic Fat-Reduced Milk	137	949	13.6	2.7
Total Organic Milk Products	189	1,293	15.3	4.7
Total Fluid Milk Products	4,068	29,686	-0.5	-2.4
Total Fluid Milk Products Adjusted	*	*	*	*

* Total Fluid Milk Products Adjusted for Calendar Composition will not be published until the release of "[An Overview of Calendar Composition of Fluid Milk Sales.](#)"

Estimated Fluid Milk Produce Sales Report
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Package Sales of Total Fluid Milk Products in Federal Milk Orders and California, July 2013

Marketing Area	Order Number	Sales		Change from:	
		Month	Year to Date	Previous Year	Year to Date
		(million pounds)		(percent)	
Northeast	001	703	5,097	-0.2	-2.0
Appalachian	005	269	1,953	-3.2	-3.4
Florida	006	220	1,626	-0.1	-2.4
Southeast	007	365	2,662	-0.9	-2.8
Upper Midwest	030	315	2,299	-0.5	-3.2
Central	032	343	2,537	-0.9	-1.9
Mideast	033	439	3,255	-3.4	-3.3
Pacific Northwest	124	167	1,202	1.2	-4.8
Southwest	126	348	2,553	3.6	-0.1
Arizona	131	88	645	-1.2	-3.4
California	---	489	3,503	-0.4	-1.6

Annual Estimated Summary of U.S. Sales of Fluid Milk Products, for 2013

Product Name	January	February	March	April	May	June
	(million pounds)					
Conventional						
Whole Milk	1,151	1,031	1,110	1,080	1,106	1,047
Flavored Whole Milk	45	44	46	47	46	40
Reduced Fat Milk (2%)	1,551	1,383	1,488	1,432	1,447	1,379
Low Fat Milk (1%)	626	567	599	603	601	499
Fat Free Milk (Skim)	603	546	581	567	567	513
Flavored Fat Reduced Milk	366	346	334	378	344	165
Buttermilk	41	38	42	39	41	37
Total Conventional Products	4,383	3,955	4,200	4,146	4,152	3,680
Organic						
Whole Milk	51	44	49	50	52	47
Reduced Fat Milk (2%)	52	46	52	57	56	51
Low Fat Milk (1%)	38	32	37	36	38	38
Fat Free Milk (Skim)	38	33	36	36	37	33
Flavored Milk	10	9	11	10	12	9
Total Fat Reduced Products	138	121	137	141	143	132
Total Organic Products	189	165	186	191	195	179
Total Fluid Milk Products	4,572	4,120	4,386	4,337	4,347	3,859
Total Fluid Milk Products (Adj. for Calendar Comp.)	*	*	*	*	*	*

Revised figures are in **bold**. Data may not add due to rounding.

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* Total Fluid Milk Products Adjusted for Calendar Composition will not be published until the release of "[An Overview of Calendar Composition of Fluid Milk Sales.](#)"

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Annual Estimated Summary of U.S. Sales of Fluid Milk Products, for 2013 (continued)

Product Name	July	August	September	October	November	December	Totals
	(million pounds)						
Conventional							
Whole Milk	1,125						7,649
Flavored Whole Milk	43						310
Reduced Fat Milk (2%)	1,477						10,158
Low Fat Milk (1%)	514						4,009
Fat Free Milk (Skim)	529						3,906
Flavored Fat Reduced Milk	149						2,081
Buttermilk	42						280
Total Conventional Products	3,879						28,393
Organic							
Whole Milk	52						344
Reduced Fat Milk (2%)	52						366
Low Fat Milk (1%)	42						261
Fat Free Milk (Skim)	35						247
Flavored Milk	9						70
Total Fat Reduced Products	137						949
Total Organic Products	189						1,293
Total Fluid Milk Products	4,068						29,689
Total Fluid Milk Products (Adj. for Calendar Comp.)	*						*

Revised figures are in **bold**. Data may not add due to rounding.

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Annual Estimated Summary of U.S. Sales of Fluid Milk Products, for 2012

Product Name	January	February	March	April	May	June
	(million pounds)					
Conventional						
Whole Milk	1,157	1,070	1,142	1,074	1,109	1,106
Flavored Whole Milk	40	40	43	40	41	39
Reduced Fat Milk (2%)	1,550	1,421	1,525	1,429	1,465	1,468
Low Fat Milk (1%)	639	595	634	593	612	538
Fat Free Milk (Skim)	652	608	644	602	611	579
Flavored Fat Reduced Milk	369	363	364	348	340	165
Buttermilk	38	38	41	60	39	38
Total Conventional Products	4,445	4,135	4,393	4,122	4,218	3,933
Organic						
Whole Milk	48	43	46	43	46	43
Reduced Fat Milk (2%)	52	45	52	45	47	45
Low Fat Milk (1%)	41	39	39	36	38	35
Fat Free Milk (Skim)	39	36	39	35	38	35
Flavored Milk	12	10	10	9	11	10
Total Fat Reduced Products	145	132	140	126	134	126
Total Organic Products	192	175	185	168	181	169
Total Fluid Milk Products	4,638	4,311	4,579	4,290	4,398	4,102
Total Fluid Milk Products (Adj. for Calendar Comp.)	*	*	*	*	*	*

Revised figures are in **bold**. Data may not add due to rounding.

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* Total Fluid Milk Products Adjusted for Calendar Composition will not be published until the release of "[An Overview of Calendar Composition of Fluid Milk Sales.](#)"

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Annual Estimated Summary of U.S. Sales of Fluid Milk Products, for 2012 (continued)

Product Name	July	August	September	October	November	December	Totals
	(million pounds)						
Conventional							
Whole Milk	1,119	1,165	1,061	1,147	1,140	1,149	13,439
Flavored Whole Milk	42	47	44	51	50	47	524
Reduced Fat Milk (2%)	1,482	1,562	1,429	1,543	1,513	1,527	17,914
Low Fat Milk (1%)	525	598	598	649	605	577	7,163
Fat Free Milk (Skim)	572	611	581	619	594	585	7,258
Flavored Fat Reduced Milk	146	262	363	411	345	286	3,762
Buttermilk	39	41	37	41	46	43	479
Total Conventional Products	3,924	4,289	4,117	4,483	4,342	4,267	50,668
Organic							
Whole Milk	43	48	44	50	49	48	551
Reduced Fat Milk (2%)	40	55	51	58	55	52	597
Low Fat Milk (1%)	36	40	37	41	41	36	459
Fat Free Milk (Skim)	34	38	35	38	37	34	438
Flavored Milk	10	7	5	7	6	5	102
Total Fat Reduced Products	121	140	129	144	142	126	1,605
Total Organic Products	164	187	174	194	191	174	2,154
Total Fluid Milk Products	4,088	4,477	4,291	4,677	4,533	4,441	52,825
Total Fluid Milk Products (Adj. for Calendar Comp.)	*	*	*	*	*	*	*

Revised figures are in **bold**. Data may not add due to rounding.

* Total Fluid Milk Products Adjusted for Calendar Composition will not be published until the release of "[An Overview of Calendar Composition of Fluid Milk Sales.](#)"

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Annual Estimated Summary of U.S. Sales of Fluid Milk Products in Federal Orders and California, by Month for 2013

Area	January	February	March	April	May	June
	(million pounds)					
Northeast	764	697	754	736	758	686
Appalachian	310	269	287	282	285	251
Florida	251	228	247	239	233	209
Southeast	423	371	396	389	380	338
Upper Midwest	355	322	338	337	337	296
Central	393	362	375	378	365	321
Mideast	513	463	493	469	466	413
Pacific Northwest	178	167	170	176	180	165
Southwest	395	347	368	381	383	330
Arizona	96	91	96	97	94	84
California	532	478	514	510	520	460
Totals	4,210	3,795	4,038	3,994	4,001	3,553

Revised figures are in **bold**. Data may not add due to rounding.

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Annual Estimated Summary of U.S. Sales of Fluid Milk Products in Federal Orders and California, by Month for 2013 (continued)

Product Name	July	August	September	October	November	December	Totals
	(million pounds)						
Northeast	703						5,097
Appalachian	269						1,953
Florida	220						1,626
Southeast	365						2,662
Upper Midwest	315						2,299
Central	343						2,537
Mideast	439						3,255
Pacific Northwest	167						1,202
Southwest	348						2,553
Arizona	88						645
California	489						3,503
Totals	3,746						27,337

Revised figures are in **bold**. Data may not add due to rounding.

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Annual Estimated Summary of U.S. Sales of Fluid Milk Products in Federal Orders and California, by Month for 2012

Area	January	February	March	April	May	June
	(million pounds)					
Northeast	779	730	784	720	762	724
Appalachian	306	286	304	284	291	273
Florida	255	241	257	240	233	220
Southeast	423	394	411	386	390	366
Upper Midwest	366	339	353	336	345	319
Central	399	371	389	367	369	345
Mideast	519	481	506	476	484	447
Pacific Northwest	190	176	190	178	187	177
Southwest	394	365	380	363	377	335
Arizona	105	93	102	97	94	88
California	535	494	541	504	516	484
Totals	4,270	3,970	4,217	3,951	4,048	3,778

Revised figures are in **bold**. Data may not add due to rounding.

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Annual Estimated Summary of U.S. Sales of Fluid Milk Products in Federal Orders and California, by Month for 2012 (continued)

Product Name	July	August	September	October	November	December	Totals
	(million pounds)						
Northeast	704	741	730	798	785	775	9,032
Appalachian	278	303	284	305	300	286	3,500
Florida	220	240	223	244	243	239	2,855
Southeast	369	418	391	421	406	395	4,770
Upper Midwest	316	350	330	362	353	350	4,119
Central	346	394	370	407	393	376	4,526
Mideast	454	495	480	523	504	504	5,873
Pacific Northwest	165	180	177	193	186	172	2,171
Southwest	336	376	366	398	384	366	4,440
Arizona	89	98	94	100	98	97	1,155
California	487	522	505	551	518	525	6,181
Totals	3,764	4,117	3,950	4,302	4,170	4,085	48,622

Revised figures are in **bold**. Data may not add due to rounding.

Methodology: Estimated Fluid Milk Products Sales

Definition:

In – Area Sales are dispositions (deliveries) of fluid milk products in consumer type packages from milk processing (bottling) plants to outlets in Federal Order marketing areas that sell directly to consumers. These outlets include food stores, convenience stores; warehouse stores/wholesale clubs, non-food stores, schools, food service industry, and home delivery.

Data: The Estimated Fluid Milk Products Sales are established using Federal milk marketing order (FMMO) in-area sales (in pounds), California Department of Food and Agriculture (CDFA) sales (in gallons), and interpolating fluid sales based on population density in remaining areas. The In-Area Sales data are collected by Federal Milk Marketing Orders and aggregated by Market Information Branch of Agricultural Marketing Service (AMS). The California data are collected and published by the Dairy Marketing Branch of the California Department of Food and Agriculture; see <http://www.cdfa.ca.gov/dairy>. California's Class I data includes different products than the FMMO's Class I. AMS adjusts California's Class I sales to be comparable to FMMO's Class I sales. The differences are:

- California's Class I sales includes half and half as a Class I product, where the FMMO Class II definition includes half and half.
- California includes buttermilk as a Class II product. California does not publish sales of Class II products. The FMMO considers buttermilk a Class I product. To establish comparable data for Class I products, AMS assumes California's buttermilk production equals buttermilk sales.
- California does not publish separate products in the Organic Flavored drink category. AMS applies the Pacific Northwest FMMO's ratio within this category to CDFA's data to estimate separate sales volumes for the two product categories: Organic Reduced Fat Milk and Organic Reduced Fat Flavored Milk.

The resulting CDFA product indications are converted to milk pound equivalent (by product) using product conversion factors published by USDA in 1965 called "*Full Committee Report of Study Conducted in 13 Federal Milk Order Markets on Volume-Weight Conversion Factors For Milk.*"

Reliability: Federal order in-area sales are subject to revision for three years following the initial monthly report. The AMS audit staff periodically perform on-site audits on a company's sales records to ensure accurate reporting of pool information. For enforcement purposes, the information used in this report is subject to audit for up to three years after the month pooled.

Report aggregation and interpolation:

Estimated U.S. Sales of Fluid Milk Products

Estimated Sales figures are representative of the consumption of fluid milk products in Federal milk marketing order areas and California. The Federal Order In-Area Sales and converted CDFA's Sales data account for approximately 92 percent (based on population density) of total fluid milk sales in the United States. An estimate of total U.S. fluid milk sales is derived by interpolating the remaining 8 percent of sales from the Federal Order and California data.

Sales of individual fluid milk products, subtotals for conventional and organic, total fluid milk products, and total fluid milk products adjusted for calendar composition are reported in pounds for the current month, year-to-date, and previous year's figures. Year over year percent change provide additional comparison for current month and year-to-date figures. The following categories include multiple products:

- Total Conventional Milk Products includes conventional whole, flavored whole, reduced fat, lowfat, fat-free, flavored fat-reduced, and buttermilk.
- Organic Fat-Reduced Milk includes organic reduced fat, lowfat, fat-free, and flavored fat-reduced.
- Total Organic Milk Products organic whole, organic fat-reduced milk products, and other miscellaneous milk products.
- Total Fluid Milk Products includes total conventional milk products, total organic milk products, and other miscellaneous milk products (i.e. eggnog).

The adjusted total fluid milk products are calculated using data from "Ratios for Adjusting In-Area and California Sales for Variation Due to Calendar Composition for Specified Months" table. Each monthly ratio is applied to both the current and previous year. Therefore, publishing annual monthly ratio will cause revisions to the previous year. For more information on calendar composition and the data used to adjust the figures please go to [*An Overview of Calendar Composition of Fluid Milk Sales*](#).

Sales of individual fluid milk products, subtotals for conventional and organic, and total fluid milk products are not adjusted using calendar composition.

Package Sales of Total Fluid Milk Products in Federal Milk Orders and California

Package Sales figures are representative of the consumption of fluid milk products in Federal milk marketing areas and California.

Sales of total fluid milk products separated by Federal orders are reported in pounds for the current month, year-to-date, and previous year's figures. Year over year percent change provide additional comparison for current month and year-to-date figures. All markets may not total due to rounding.

Information Contacts

Listed below are the specialists in the Agricultural Marketing Service, Dairy Programs, Market Information Branch to contact for additional information. E-mail inquiries may be sent to dpp@ams.usda.gov

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Dairy Products Mandatory Reporting Program

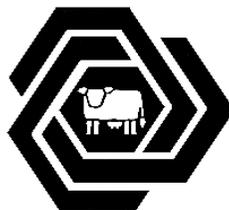
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Federal Milk Order Information Program

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