



TURKEY MARKET NEWS REPORT

Friday, June 9, 2023

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

[National Turkey Market at-a-Glance](#)

DOMESTIC MARKET HIGHLIGHTS - The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with mixed undertones with some finding supplies held with increased confidence. Domestic demand light with noting increased interest. Offerings mostly moderate. Frozen domestic Grade A basted equivalent processor offering prices on a national basis for 8-16 lb. hens are 133.00-156.00 FOB and 16-24 lb. toms 133.00-156.00 cents FOB for current shipments. No trading reported.

The white meat and white trim markets are steady to weak. Demand on tom breast meat light to moderate, balance of white meat and white trims mostly light. Offerings of fresh tom breast meat mostly moderate with the balance of white meat and white trims moderate to moderately heavy for buyers' needs. Further processed demand generally moderate. The market on consumer and institutional sized breasts is steady to weak. Demand light. Offerings moderate to moderately heavy. The tom 2-joint wing market is mostly steady, balance of tom bulk parts steady with steady to weak undertones. Demand light to moderate. Offerings of tom 2-joint wings light to moderate; balance of tom bulk parts moderate to moderately heavy, mostly moderate. The market on hen 2-joint wings is steady, balance of hen parts steady with steady to weak undertones. The thigh meat market is steady to weak and bone-in thighs generally steady. Demand light to moderate. Offerings mixed, mostly moderate. The mechanically separated turkey market is steady to weak. Demand light to moderate. Offerings moderate to moderately heavy. Trading slow.

EXPORT MARKET HIGHLIGHTS Trading slow. The market is steady to weak, mostly steady. Demand light to moderate. Offerings mostly moderate.

Week Ending 03-Jun-2023 (Preliminary) [Turkeys Slaughtered In Federally Inspected Plants](#)

Weekly National Turkey Report:

<https://mymarketnews.ams.usda.gov/viewReport/3647>

-Thousand Head-	- - - - - Young turkeys- - - - -		Old Breeders		Total turkeys	
	Pct Chg	Avg	Breeders	Avg		
	Prev wk	Live wt	--Thousand head--	Live wt		
North East	527	-5	28.22	(A)	527	28.22
South Atlantic	470	73	40.77	(A)	470	40.77
North Central	1,717	-22	33.93	(A)	1,721	33.93
South Central	641	-15	19.00	(A)	642	19.00
West	86	-20	39.05	(A)	86	39.05
U.S. total	3,441 (B)	-11	31.33	5	3,446	31.34

Monthly National Turkey Report:

<https://mymarketnews.ams.usda.gov/viewReport/3650>

To-date						
2023*	82,571 (B)			541	83,112	
To-date						
2022*	80,528 (B)			405	80,933	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 61,000; for the current year to date* 966,000; for last year to date* 616,000.
*Note: Year to-date totals reflect comparable time periods.

[Weekly Cold Storage Holdings](#)

- in Selected Centers, Includes Government Stocks in Thousands of Pounds

Processed Turkey	Change from First of the	% Change from	
6/5/2023	6/1/2023	Month in Total Pounds	First of the Month
69,135	69,437	-302	0%

Cold Storage Holdings - Pacific Coast - Processed Turkey

	6/5/2023	05/29/2023	06/06/2022
Pacific w/out Denver:	293	297	140
Los Angeles:	120	120	128

[Live Turkeys Slaughtered Under Federal Inspection](#)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,596	1,784	61	5	3,446
Avg Wt	16.71	44.25	36.11	36.65	31.34
-----Thousands-----					
Head Slaughter Comparisons					
Last week	1,899	1,918	61	17	3,895
Same wk yr ago	1,400	1,711	0	16	3,127
Avg Wt	17.90	42.11	0.00	33.54	31.23
To-date/2023*	38,739	42,866	966	541	83,112
To-date/2022*	34,730	45,182	616	405	80,933
% Change YTD	12%	-5%	57%	34%	3%

Ready-to-Cook Weight and Dressing Percentage					
Current week	21,469	63,548	1,707	142	86,866
Last week	25,376	69,063	1,856	392	96,687
Same wk yr ago	20,173	58,000	0	416	78,589
To-date/2023*	547,171	1,535,885	28,308	12,302	2,123,666
To-date/2022*	478,079	1,598,450	16,953	9,644	2,103,126
% Change YTD	14%	-4%	67%	28%	1%

Dressing %	80.50%	80.50%	77.50%	77.50%	

(A) Dressing % adjustments reflect quarterly update.
*Note: Year to-date totals reflect comparable time periods.