



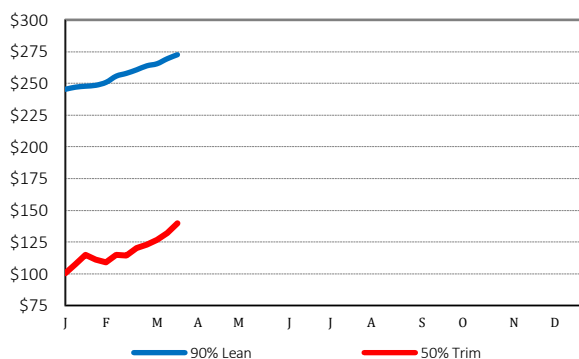
## National Weekly Cow and Boneless Beef Summary

Agricultural Marketing Service  
Livestock, Poultry, and Grain Market News

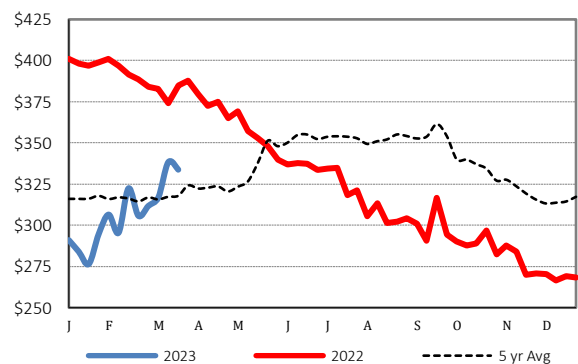
March 31, 2023

| Boneless Processing Beef and Beef Trimmings |       |           |           |           | 100% Lean Items                   |                      |         |         |        |
|---|-------|-----------|-----------|-----------|-----------------------------------|----------------------|---------|---------|--------|
| National                                    |       |           | Central   |           | LM XB 461                         | Loads                | Wtd Avg | Change  |        |
| LM XB 460                                   | Loads | Wtd Avg   | Loads     | Wtd Avg   | Cutter Cow Carcass Cutout         |                      | 214.54  | 0.68    |        |
| Fresh 92-94%                                | 4.2   | 283.92    | 4.2       | 283.92    | Inside Rounds - Boxed             | 2.9                  | 360.51  | 1.64    |        |
| Fresh 90%                                   | 58.1  | 273.76    | 27.7      | 271.72    | Outside Rounds                    | 0.0                  | 0.00    | 0.00    |        |
| Fresh 85%                                   | 54.1  | 253.20    | 38.0      | 253.96    | Eye of Rounds                     | 1.1                  | 327.91  | (2.53)  |        |
| Fresh 81%                                   | 17.3  | 228.37    | 12.7      | 227.62    | Flats and Eyes - Combos           | 5.2                  | 312.73  | 4.63    |        |
| Fresh 65%                                   | 4.7   | 166.59    | 0.0       | 0.00      | Striploins                        | 6.7                  | 388.98  | (22.56) |        |
| Fresh 50%                                   | 31.7  | 144.08    |           |           | S.P.B. - Combo                    | 2.8                  | 310.88  | 2.90    |        |
| Ground Beef                                 |       |           |           |           | Cow By-Product Drop Estimate      |                      |         |         |        |
| LM XB 459                                   |       |           | Loads     | Wtd Avg   | NW LS 444                         |                      |         |         |        |
| Fresh 73%                                   |       |           | 14.2      | 199.42    | CWT Live                          | 11.53                |         |         |        |
| Fresh 81%                                   |       |           | 26.7      | 221.55    | CWT Dressed                       | 24.53                |         |         |        |
| Fresh 93%                                   |       |           | 2.8       | 344.24    | Canadian Live Cow Prices          |                      |         |         |        |
| Ground Chuck                                |       |           | 8.8       | 254.02    | WA LS 718                         | Prices in US Dollars |         |         |        |
| Ground Round                                |       |           | 1.2       | 315.54    | Ontario                           | 132.39               |         |         |        |
| Ground Sirloin                              |       |           | 0.7       | 395.91    | Alberta                           | 147.25               |         |         |        |
| Steer/Heifer/Cow Ground Beef                |       |           |           |           | Weekly Canadian Imports           |                      |         |         |        |
| Fresh 81%                                   |       |           | 9.5       | 220.94    | WA LS 637                         | Week ending:         | 3/18/23 |         |        |
| Fresh 93%                                   |       |           | 0.3       | 364.96    | Slaughter St/Hf/Cow               | 12,476               |         |         |        |
| Ground Chuck                                |       |           | 0.0       | 0.00      | Slaughter Bulls                   | 590                  |         |         |        |
|   |       |           |           |           | YTD St/Hf/Cow                     | 111,524              |         |         |        |
|   |       |           |           |           | YTD Bulls                         | 5,434                |         |         |        |
| Estimated Cattle Slaughter                  |       |           |           |           | Weekly Cow Prices - Dressed Basis |                      |         |         |        |
| SJ LS 710                                   |       |           |           |           | LM CT168                          | Breaker              | Boning  | Lean    | Bull   |
| Week to Date (est)                          |       |           |           | 651,000   | National                          | 183.99               | 188.16  | 189.59  | 204.82 |
| Same Period Last Week (est)                 |       |           |           | 626,000   |                                   |                      |         |         |        |
| Same Period Last Year (act)                 |       |           |           | 639,000   |                                   |                      |         |         |        |
| Cow and Bull Total Through Thursday         |       |           |           | 109,000   | Northwest                         | 183.54               | 187.16  | 190.98  | 207.27 |
| Previous Week Total Cow & Bull Est          |       |           |           | 141,000   |                                   |                      |         |         |        |
|   |       |           |           |           | Southwest                         | 185.21               | 192.16  | 197.61  | 204.56 |
|   |       |           |           |           |                                   |                      |         |         |        |
|   |       |           |           |           | Eastern                           | 183.17               | 180.79  | 179.22  | 203.35 |
| Beef Production                             |       |           |           |           |                                   |                      |         |         |        |
| SJ LS 711                                   |       | 3/18/2023 | 3/11/2023 | 3/19/2022 |                                   |                      |         |         |        |
| Cow and Bull Slaughter                      |       | 135,620   | 138,676   | 149,564   |                                   |                      |         |         |        |
| Year to Date Totals                         |       | 1,578,876 | 1,443,256 | 1,762,120 |                                   |                      |         |         |        |

### 2022 90% Lean vs 50% Lean



### 100% Lean Inside Rounds

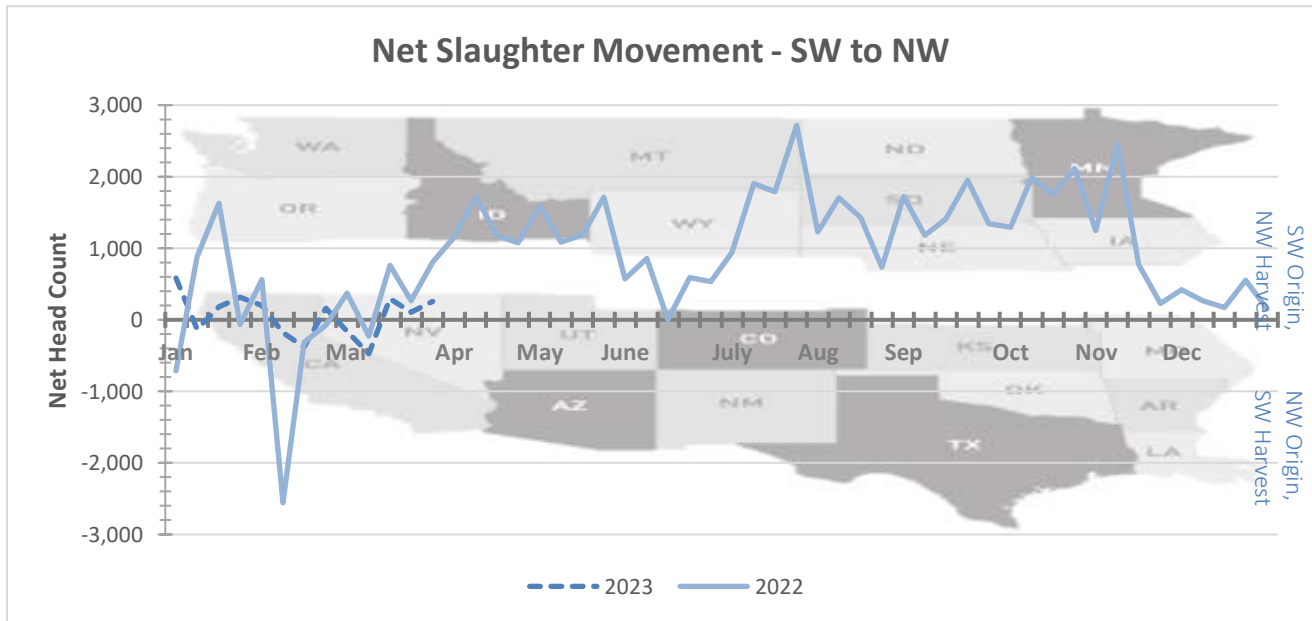


## Net Slaughter Movement of Cows and Bulls

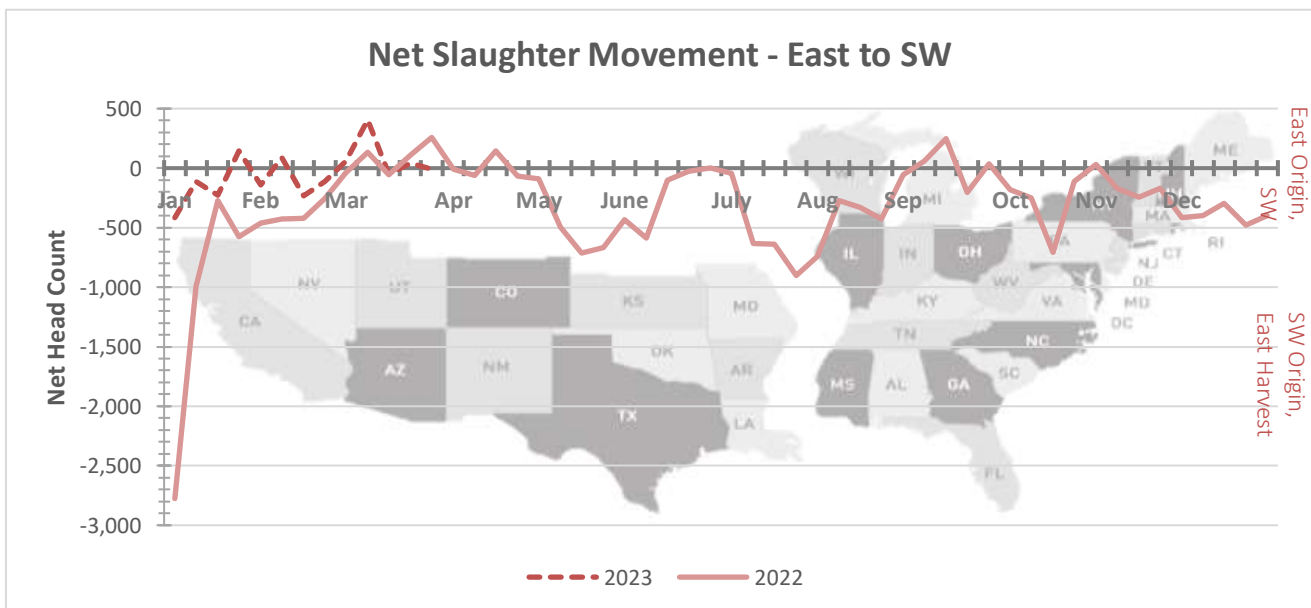
Data shown in the graphs below is derived from Livestock Mandatory Price Reporting -

[LM CT168](#) National Weekly Direct Cow and Bull Report

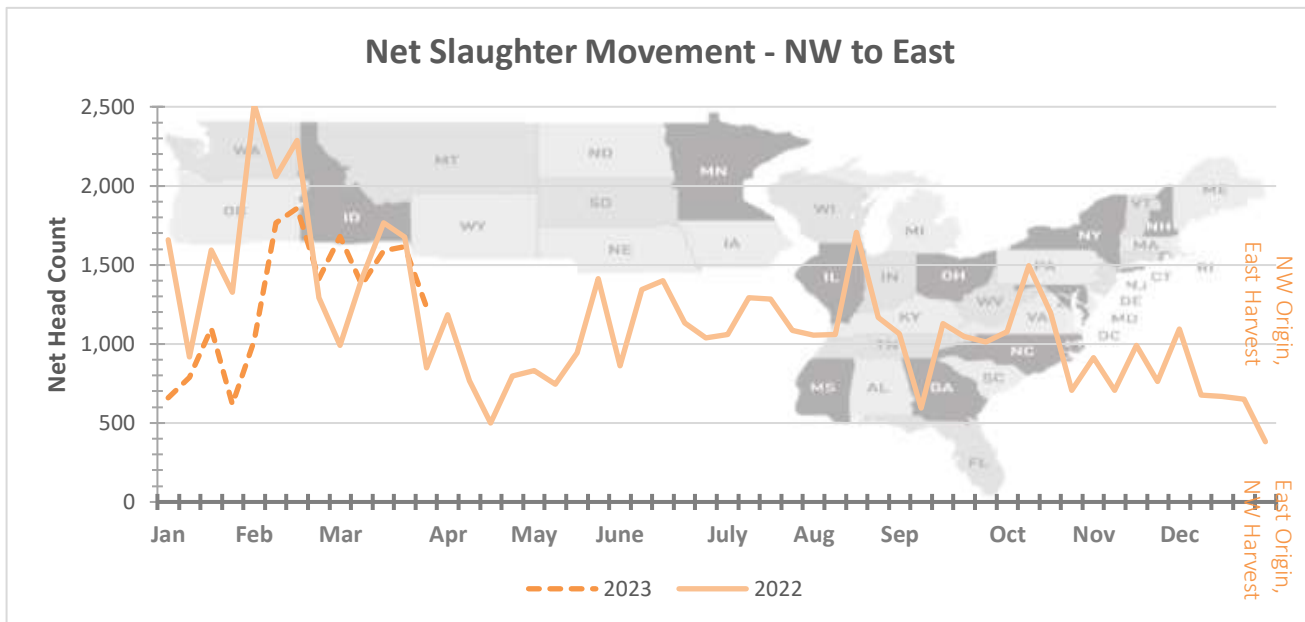
Graph Overview: <https://www.ams.usda.gov/sites/default/files/media/CowandBullMovementGraphOverview.pdf>



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the SW area and being transferred to the NW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the NW area and being transferred to the SW area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the East area and being transferred to the SW area for harvest. When the line is in negative territory, there are more cows and bulls originating in the SW area and being transferred to the East area for harvest.



This graph illustrates the net slaughter movement from area to area. For example, when the line is in positive territory, there are more cows and bulls originating in the NW area and being transferred to the East area for harvest. When the line is in negative territory, there are more cows and bulls originating in the East area and being transferred to the NW area for harvest.