



## Daily National Turkey Market-At-A-Glance

Agricultural Marketing Service  
Livestock, Poultry, and Grain Market News

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Reported for Feb 28, 2025

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand on frozen Grade A 8-16 lb. hens and 16-24 lb. toms is moderate to good, best for deferred shipments. Offerings mostly light. Frozen basted equivalent 8-16 lb. hens offered at 88-112 and 16-24 lb. toms 88-112 cents FOB for current deliveries. No trading reported for current shipments, heavy for deferred. Frozen basted equivalent Grade A 2025 production 8-16 lb. hens traded at 118 FOB June, 122 FOB July, 126 FOB August, 106-130 FOB September, 106-134 FOB for October, 106 FOB November and 16-24 lb. toms at 118 FOB June, 122 FOB July, 126 FOB August, 116-130 FOB September, 116-134 FOB October and 116 FOB November deliveries.

The market on fresh and frozen tom breast meat is steady to firm. Demand moderate to good. Offerings short to light. The destrapped tenderloin market is steady to firm. Demand moderate to good. Offerings short to light. The market on white trims is steady to firm. Demand moderate to good. Offerings short to light. Further processed demand mostly moderate. The consumer sized breast market is mostly steady. Demand light to moderate. Offerings moderate. Institutional sized breast market is steady. Demand and offerings light to moderate. The market on hen and tom parts is steady to firm. Demand moderate to good. Offerings short to light. The thigh meat market is steady to firm. Demand moderate to good. Offerings short to light. Hearts, livers and gizzards steady. Demand light to moderate. Offerings light. Mechanically separated turkey is steady to firm. Demand moderate to good. Offerings very light to light. Trading moderately heavy on fresh mechanically separated turkey, balances low to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading slow. Market steady to firm. Demand moderate to good with some price resistance noted on the higher trending thigh meat offering prices. Offerings short of needs to very light.

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Source: USDA AMS Livestock, Poultry, and Grain Market News  
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